



McDOWELL HOLDINGS LIMITED

Date: 20-01-2016

The Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower
Dalal Street, Mumbai-400001

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block - G
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051

BSE Scrip Code:532852

NSE Symbol: MCDHOLDING

**Sub: Reconciliation of Share Capital Audit for the quarter ended 31st
December, 2015.**

Dear Sir,

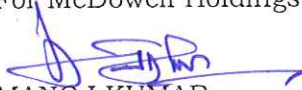
Pursuant to SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31.12.2002, we enclose herewith a copy of Reconciliation of Share capital audit for the quarter ended on 31st December, 2015.

This may please be treated as compliance of the provisions under the above said Circular.

Thanking You

Yours Faithfully

For McDowell Holdings Limited


MANOJ KUMAR
DGM legal & Company Secretary

Encl: As above

ANNEXURE - II
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Separate for each ISIN)
(DETAILS SHOULD BE CERTIFIED BY THE AUDITOR)

1. For Quarter ended : 31.12.2015
2. ISIN : INE836H01014
3. Face Value : Rs.10/- each
4. Name of the Company : McDowell Holdings Limited
5. Registered Office Address : UB Towers- Level-12
UB City
No.24 Vittal Mallya Road
BANGALORE 560001
6. Correspondence Address : ---- same as above ----
7. Telephone & Fax No. : 080-39856032/Fax.22274890
8. Email Address : manojkumar@ubhl.in
9. Names of the Stock Exchanges where the
Company's securities are listed :

Name	Stock Code	Remark
The Bombay Stock Exchange Limited	532852	BSE
National Stock Exchange of India Limited	MCDHOLDING	NSE



10. Issued capital : Number of Shares : 1,39,92,258 % of Total Issued Capital : 100%
11. Listed Capital (Exchange-wise) : 1,39,92,258 of Rs.10/- each
(As per company records) is Rs.13,99,22,580/-
12. Held in dematerialized form in CDSL : 26,10,991 Shares
13. Held in dematerialized form in NSDL : 1,09,37,530 Shares
14. Physical : 4,43,737 Shares
15. Total No. of shares (12 + 13 + 14) : 1,39,92,258 Shares
16. Reasons for difference if any between (10&11), (10&15), (11&15) : NIL
17. Certifying the details of changes in share capital during the quarter under consideration as

Particulars	No. of shares	Applied/ Not applied for listing	Listed on stock exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify name)
.....	NIL

***Rights, Bonus, Preferential, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any others (specify)

18. Register of Members is updated (Yes/No) : YES
19. Difference of previous quarter with regards to excess dematerialized shares, if any: NIL
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?: NIL



21. Mention the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay.

Total No.of Demat requests delay	No.of requests	No.of shares	Reasons for
Confirmed after 21 days		NIL	
Pending for more than 21 days		NIL	

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Mr. Manoj Kumar,
Company Secretary
U.B. Tower, Level - 12, U.B. City,
24, Vittal Mallya Road, Bangalore - 560001.
Tel: 080-39856080, Fax.No: 080-22274890 & E-mail: manojkumar@ubhl.in

23. Name, address, Tel. & Fax No. Regn.No. of the Auditor:

MANGALA ROHITH,
COMPANY SECRETARY IN PRACTICE
ACS: 20315 CP: 7438
I FLOOR, 252/B, II C Main
Girinagar I Phase
BANGALORE - 560085
Tel; 26728442, 26729012, Tel.Fax:26728442
E-mail:mangalarohith@gmail.com



(Handwritten signature)

24. Appointment of common agency for share registry work
If yes (name & address) :

Integrated Enterprises (India) Limited
30, Ramana Residency, 4th Cross
Sampige Road, Malleswaram
Bangalore - 560003

Tel: 080-23460815 Fax: 080-23460819

25. Any other detail that the auditor may like to provide
(E.g. BIFR Company, delisting from SE) : NIL

Date: 18.01.2016

Place: Bangalore

Mangalath

MANGALA ROHITH
COMPANY SECRETARY
IN WHOLE TIME PRACTICE
ACS 20315 CP 7438

MANGALA ROHITH B.Com.,A.C.S.,
COMPANY SECRETARY
252/B, "RUKMINI"
I FLOOR, II 'C' MAIN
1st PHASE, GIRINAGAR
BANGALORE - 560 085.
ACS 20315 CP7438